

SESSION 4



Engaging Technology to Support Vision Health and Quality of Life





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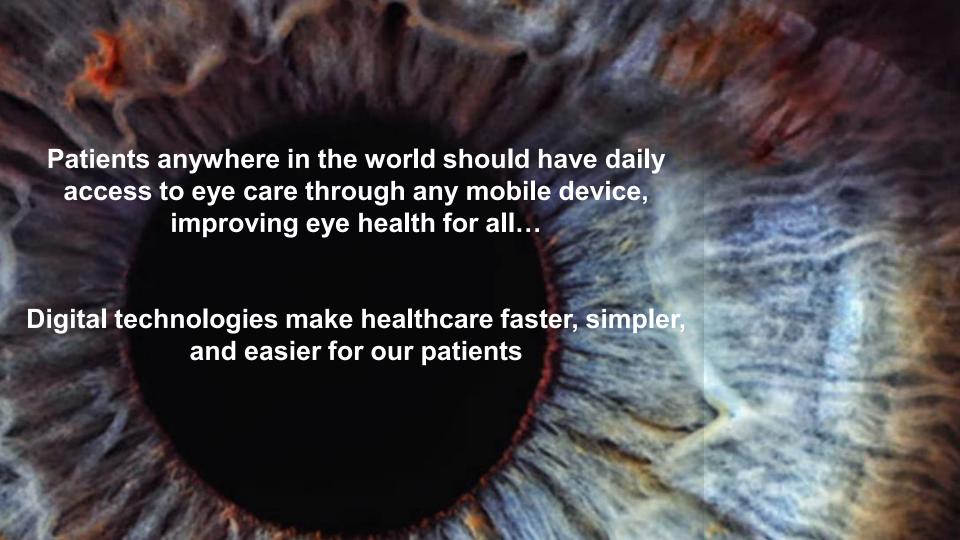
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Patients as consumers. We must adapt to the growing demands of the global eye care market

The Economic Burden of Visual Impairment

is Clear

\$410bn globally, per year

\$139bn in the US, per year



*World Health Organization, 2020



Our daily lives have already shifted to digital

Digital interaction is taking a greater role in the most intimate aspects of our daily lives



Healthcare has become the latest aspect of our lives to welcome innovation

Digital health has enabled a shift from 'patient' to 'consumer' behavior



Vision is one of the last remaining frontiers for digital health

We will move eye care from 'have-to' to 'want-to' by empowering patients through technology







Patients as consumers, with clear aims and preferences

Effective in-home solutions and direct to patient platforms

Earlier interventions and better quality of life outcomes

Accessible, intuitive eye care will impact every stage of our lives

Poor vision means that 30% of kids suffer a significant impact on long-term health, school performance and social development

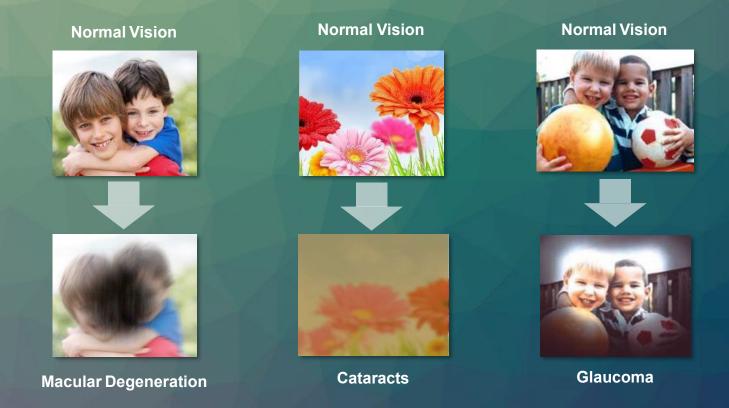
Decreased productivity through refractive error and presbyopia

The leading cause of hip fractures, car accidents, and cognitive decline is cataracts



Impacting quality of life

The most common causes of blindness around the world are treatable or preventable





Vision unlocks other healthcare solutions

By analyzing the eye, we can diagnose early signs of many other diseases...

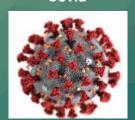
Autism



Alzheimer's



Covid



Heart Disease



Oxygen Levels



Diabetes



Stroke



Traumatic Brain Injury



Migraine



Dementia



Technology Solutions

Digital health for eye care enables patients, clinicians, big tech, industry, & insurers can interact seamlessly with one another

Focus on cutting-edge digital tools for telehealth, IoT, data analytics, remote patient monitoring, education, patient engagement, and decentralized clinical trials

While generating aggregate data insights in the process

Every device can improve the long-term health of its user

Creating global impact through billions of devices, that cannot be achieved through existing eye care processes



By giving our partners the tools they need to be successful, their customers become successful.

When our partners and patients win, we all win.

Everyone wins...



Reaching patients before they know they're patients

